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防伪编号：**0272018030000146246**

报告文号：众环审字（2018）160020号

委托单位：昆明市人民政府国有资产监督管理委员会

事务所名称：中审众环会计师事务所（特殊普通合伙）

报告日期：2018-03-27

报备时间：2018-03-16 14:45

业务所在地：湖北省

签字注册会计师：徐毅

孙霞

0272018030000146246

昆明滇池投资有限责任公司

审计报告

事务所名称：中审众环会计师事务所（特殊普通合伙）

事务所电话：13807162140

传　　真：027-85424329

通讯地址：

电子邮件：zhjwh@uppsg.com

事务所网址：

云南省注册会计师协会

防伪查询电话：0871-63133563、0871-63138607

防伪查询网址：http://www.ynicpa.org

MAZARS
中 审 众 环
中审众环会计师事务所（特殊普通合伙）
武汉市武昌区东湖路169号中审众环大厦
邮政编码：430077
Mazars Certified Public Accountants LLP
Zhongshen Zhonghuan Building
No.169 Donghu Road,Wuchang District
Wuhan, 430077
电话Tel：027-86791215
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我们与治理层就计划的审计范围、时间安排和重大审计发现等事项进行沟通，包括沟通我们在审计中识别出的值得关注的内部控制缺陷。

中审众环会计师事务所（特殊普通合伙）　　中国注册会计师：徐　毅

中国注册会计师：孙　霞

中国・武汉　　二〇一八年三月二十七日

合并资产负债表

编制单位：昆明滇池投资有限责任公司

流动资产合计		32,153,990,814.32	22,632,972,360.08
II流动资产			
△发放贷款及垫款			
可供出售金融资产	4.8	15,142,200.00	96,442,200.00
持有至到期投资			
长期应收款	4.9	5,434,594,092.27	4,256,721,282.12
长期股权投资	4.10	136,995,233.69	131,882,968.84
投资性房地产			
固定资产原价		13,256,212,475.20	12,058,070,968.94
减：累计折旧		2,226,971,410.63	1,713,904,143.11
固定资产净值		11,029,241,064.57	10,344,166,825.83
减：固定资产减值准备			
固定资产净额	4.11	11,029,241,064.57	10,344,166,825.83
在建工程	4.12	[illegible]	
工程物资			

合并资产负债表(续)

编制单位:昆明滇池投资有限责任公司　　单位:元　币种:人民币

项目	注释	期末金额	年初金额
流动负债			
短期借款	4.17	1,370,000,000.00	1,050,000,000.00
△向中央银行借款			
△吸收存款及同业存放			
△拆入资金			
以公允价值计量且其变动计入当期损益的金融负债			
衍生金融负债			
应付票据			
应付账款	4.18	386,415,568.34	438,377,337.91
预收款项	4.19	15,531,656.87	23,777,192.87
△卖出回购金融资产款			
△应付手续费及佣金			
应付职工薪酬	4.20	40,247,637.54	37,991,994.30
其中：应付工资		30,545,413.87	30,239,041.46
应付福利费		236,560.07	397,091.48
#其中：职工奖励及福利基金			
应交税费	4.21	148,417,637.20	145,199,102.66
其中：应交税金		143,876,402.99	140,885,311.57
应付利息	4.22	340,249,430.00	209,245,800.64
应付股利			
其他应付款	4.23	235,528,864.23	1,796,034,317.57
△应付分保账款			
△保险合同准备金			
△代理买卖证券款			
△代理承销证券款			
持有待售负债			
一年内到期的非流动负债	4.24	6,438,868,832.43	5,610,343,062.55
其他流动负债	4.25	71,767,005.72	4,238,464.85
流动负债合计		9,047,026,632.33	9,315,207,273.35
非流动负债			
长期借款	4.26	10,464,843,843.90	10,679,880,109.52
应付债券	4.27	7,778,389,820.02	4,827,236,638.85
长期应付款	4.28	6,769,807,921.03	5,933,312,641.48
长期应付职工薪酬			
专项应付款	4.29	1,686,149,458.42	1,277,928,533.94
预计负债			
递延收益	4.30	158,297,752.06	108,056,489.43
递延所得税负债	4.15	1,238,316,296.62	1,207,789,751.87
其他非流动负债			
其中：特准储备基金			
非流动负债合计		28,095,805,092.05	24,034,204,165.09
负债合计		37,142,831,724.38	33,349,411,438.44
所有者权益（或股东权益）			
实收资本（股本）		5,000,000,000.00	5,000,000,000.00
国有资本		5,000,000,000.00	5,000,000,000.00
其中：国有法人资本		5,000,000,000.00	5,000,000,000.00
集体资本			
民营资本			
其中：个人资本			
外商资本			
#减：已归还投资			
资本（或股本）净额	4.31	5,000,000,000.00	5,000,000,000.00
权益工具			
其中：优先股			
永续债			
公积	4.32	16,557,908,754.40	10,899,473,165.08
库存股			
综合收益	4.33	3,790,282,434.43	3,791,467,148.83
中：外币报表折算差额		-1,184,714.40	
储备			
公积	4.34	93,750,678.91	93,750,678.91
其中：法定公积金		93,750,678.91	93,750,678.91
任意公积金			
#储备基金			
#企业发展基金			
#利润归还投资			
股风险准备			
配利润	4.35	1,603,634,843.76	1,887,976,057.05
归属于母公司所有者权益合计		27,045,576,711.50	21,672,667,049.87
股东权益	4.36	1,200,523,252.10	121,915,516.00
所有者权益（或股东权益）合计		28,246,099,963.60	21,794,582,565.87
负债和所有者权益（或股东权益）总计		65,388,931,687.98	55,143,994,004.31

已审会计报表
中审众环会计师事务所(特殊普通合伙)

主管会计工作负责人：　　会计机构负责人：

合并利润表

2017年度

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

项　目	注释	本期金额	上期金额
一、营业总收入		2,615,699,900.18	1,888,618,059.07
其中：营业收入	4.37	2,615,699,900.18	1,888,618,059.07
△利息收入			
△已赚保费			
△手续费及佣金收入			
二、营业总成本		2,657,110,671.39	2,039,890,541.07
其中：营业成本	4.37	2,314,884,639.08	1,721,622,349.09
△利息支出			
△手续费及佣金支出			
△退保金			
△赔付支出净额			
△提取保险合同准备金净额			
△保单红利支出			
△分保费用			
投资收益（损失以"-"号填列）	4.43	[illegible]	-447,389.53
其中：对联营企业和合营企业的投资收益		5,112,264.85	-447,389.53
△汇兑收益（损失以"-"号填列）			
资产处置收益（损失以"-"号填列）	4.44	1,426,382.28	2,429,113.87
其他收益	4.45	486,871,052.21	
三、营业利润（亏损以"-"号填列）		459,613,992.16	-149,290,757.66
加：营业外收入	4.46	903,859.19	557,587,586.32
其中：政府补助		30,000.00	557,168,089.23
债务重组利得			
减：营业外支出	4.47	100,521,749.91	49,194,704.10
其中：债务重组损失			
四、利润总额（亏损总额以"-"号填列）		359,996,101.44	359,102,124.56
减：所得税费用	4.48	62,527,899.51	56,830,270.43
五、净利润（净亏损以"-"号填列）		297,468,201.93	302,271,854.13
（一）按经营持续性分类：			
1. 持续经营净利润（净亏损以"-"号填列）		297,468,201.93	302,271,854.13
2. 终止经营净利润（净亏损以"-"号填列）			
（二）按所有权归属分类：			
1. 归属于母公司股东的净利润（净亏损以"-"号填列）		215,658,786.71	293,032,793.67
2. 少数股东损益（净亏损以"-"号填列）		81,809,415.22	9,239,060.46
六、其他综合收益的税后净额		-1,846,500.00	
归属于母公司[illegible]者的其他综合收益的税后净额			

合并现金流量表

2017年度

编制单位:昆明滇池投资有限责任公司

[redacted]

项目	注释	本期金额	上期金额
一、经营活动产生的现金流量:			
销[redacted]提供劳务收到的现金		1,893,144,072.39	1,814,578,652.98
△客户存款和同业存放款项净增加额			
△向中央银行借款净增加额			
△向其他金融机构拆入资金净增加额			
△收到原保险合同保费取得的现金			
△收到再保险业务现金净额			
△保户储金及投资款净增加额			
△处置以公允价值计量且其变动计入当期损益的金融资产净增加额			
△收取利息、手续费及佣金的现金			
△拆入资金净增加额			

合并所有者权益变动表

2017年度

单位：元 币种：人民币

本年金额																		
归属于母公司所有者权益																	数股东权益	所有者权益合计
他权益工具	资本公积	减：库存股	其他综合收益	专项储备	盈余公积	△一般风险准备	未分配利润	小计	少								21,915,516.00	21,962,588,091.86
	10,899,473,165.08		3,791,467,148.83		93,750,67		2,055,981,583.04	21,840,672,575.86										-168,005,525.99
							-168,005,525.99	-168,005,525.99										
																	21,915,516.00	21,794,582,565.87
							1,887,976,057.05	21,672,667,049.87									078,607,736.10	6,451,517,397.73
	10,899,473,165.08		3,791,467,148.83		93,750,678.91		-284,341,213.29	5,372,909,661.63	1,0								47,629.62	295,621,701.93
	5,658,435,589.32		-1,184,714.40				215,658,786.71	214,474,072.31									0,106.48	6,655,895,695.80
			-1,184,714.40					5,658,435,589.32	5									
	5,658,435,589.32																	
																	0,106.48	6,655,895,695.80
								5,658,435,589.32	997,4									
	5,658,435,589.32																	
																		-500,000,000.00
							-500,000,000.00	-500,000,000.00										
																		-500,000,000.00
							,000,000.00	-500,000,000.00										
																	,252.10	28,246,099,963.60
	16,557,908,754.40		3,790,282,434.43		93,750,678.91		1,603,634,843.76	27,045,576,711.50	1,200,52									

已审会计报表

中审众环会计师事务所（特殊普通合伙）

主管会计工作负责人：宋红

会计机构负责人：张勇

单位:元 币种:人民币

一、上年年末余额	5,000,000,000.00		7,153,437,099.12		4,247,950,234.12				盈余公积	△一般风险准备	未分配利润	小计	少数股东权益	所有者权益合计
加:会计政策变更									93,750,678.91		1,762,233,988.32	18,257,372,000.47	112,676,455.54	18,370,048,456.01
前期差错更正														
其他											-167,290,724.94	-167,290,724.94		-167,290,724.94
二、本年年初余额	5,000,000,000.00		7,153,437,099.12		4,247,950,234.12									
三、本年增减变动金额(减少以"-"号填列)			3,746,036,065.96		-456,483,085.29						1,594,943,263.38	18,090,081,275.53	112,676,455.54	18,202,757,731.07
(一)综合收益总额									93,750,678.91		293,032,793.67	3,582,585,774.34	9,239,060.46	3,591,824,834.80
(二)所有者投入和减少资本			3,746,036,065.96								293,032,793.67	293,032,793.67	9,239,060.46	302,271,854.13
1.所有者投入的普通股												3,746,036,065.96		3,746,036,065.96
2.其他权益工具持有者投入资本														
3.股份支付计入所有者权益的金额														
4.其他			3,746,036,065.96									3,746,036,065.96		3,746,036,065.96
(三)专项储备提取和使用														
1.提取专项储备														
2.使用专项储备														
(四)利润分配														
1.提取盈余公积														
其中:法定盈余公积												3,746,036,065.96		3,746,036,065.96
任意盈余公积														
#储备基金														
#企业发展基金														
#利润归还投资														
2.提取一般风险准备														
3.对所有者(或股东)的分配														
4.其他														
(五)所有者权益内部结转					-456,483,085.29							-456,483,085.29		-456,483,085.29
1.资本公积转增资本(或股本)														
2.盈余公积转增资本(或股本)														
3.盈余公积弥补亏损														
4.结转重新计量设定受益计划净负债或净资产所产生的变动														
5.其他					-456,483,085.29							-456,483,085.29		-456,483,085.29
(六)其他														
四、本年年末余额	5,000,000,000.00		10,899,473,165.08		3,791,467,148.83				93,750,678.91		1,887,976,057.05	21,672,667,049.87	121,915,516.00	21,794,582,565.87

已审会计报表

已审众环会计师事务所(特殊普通合伙)

法定代表人:朱滔

主管会计工作负责人:宋红

会计机构负责人:张勇

合并资产减值准备情况表

编制单位：昆明直通投资有限责任公司　　2017年12月31日

项目	年初余额	本期增加额			合计	本期减少额				合计	期末余额
		本期计提额	合并增加额	其他原因增加额		因资产价值回升转回额	转销额	合并减少额	其他原因减少额		
一、坏账准备	884,013.15	102,225.52			102,225.52	131,024.91				131,024.91	855,213.76
二、存货跌价准备											
三、可供出售金融资产减值准备											
四、持有至到期投资减值准备											
五、长期股权投资减值准备											
六、投资性房地产减值准备											
七、固定资产减值准备											
八、工程物资减值准备											
九、在建工程减值准备											
十、生产性生物资产减值准备											
十一、油气资产减值准备											
十二、无形资产减值准备											
十三、商誉减值准备											
十四、其他减值准备											
合计	884,013.15	102,225.52			102,225.52	131,024.91				131,024.91	855,213.76

法定代表人：　　主管会计工作负责人：宋红　　会计机构负责人：张勇

已审会计报表
中审众环会计师事务所（特殊普通合伙）

单位：元　币种：人民币

项目	金额
补充资料：	
一、待处理资产净损失（执行行业会计制度企业填列）	
（一）流动资产净损失	
其中：坏账损失	
存货损失	
短期投资损失	
（二）固定资产净损失	
其中：固定资产盘亏	
固定资产毁损、报废	
固定资产盘盈	
（三）长期投资损失	
（四）无形资产损失	
（五）在建工程损失	
（六）委托贷款损失	
二、政策性挂账	
三、当年处理以前年度损失和挂账	
其中：在当年损益中处理以前年度损失挂账	

母公司资产负债表

编制单位：昆明滇池投资有限公司

单位：元 币种：人民币

项目	注释	期末余额	年初余额
流动资产：			
货币资金		8,692,446,865.97	5,627,086,674.21
结算备付金			
拆出资金			
以公允价值计量且其变动计入当期损益的金融资产			
衍生金融资产			
应收票据			
应收账款	12.1	921,988,810.13	380,698,776.65
预付款项		24,165,782.47	352,550,611.70
应收利息			
应收股利			
其他应收款	12.2	2,490,990,503.71	2,112,688,091.17
买入返售金融资产			
存货		17,519,987,944.20	13,158,954,939.32

母公司资产负债表(续)

编制单位:昆明滇池投资有限责任公司　　单位:元　币种:人民币

项目	注释	期末余额	年初余额
流动负债			
短期借款		500,000,000.00	500,000,000.00
△向中央银行借款			
△吸收存款及同业存放			
△拆入资金			
以公允价值计量且其变动计入当期损益的金融负债			
衍生金融负债			
应付票据			
应付账款		361,176,587.08	421,599,610.09
预收款项			454,000,000.20
△卖出回购金融资产款			
△应付手续费及佣金			
应付职工薪酬		1,749,181.39	1,387,415.15
其中:应付工资			49,960.68
应付福利费			
#其中:职工奖励及福利基金			
应交税费		950,418.63	1,116,631.36
其中:应交税金		944,181.58	1,110,394.06
应付利息		335,333,212.66	207,935,342.46
应付股利			
其他应付款		10,516,158,135.55	10,568,689,822.57
△应付分保账款			
△保险合同准备金			
△代理买卖证券款			

母公司利润表

2017年度

编制单位:昆明滇池投资有限责任公司　　单位:元 币种:人民币

项目	注释	本期金额	上期金额
一、营业总收入		1,395,177,983.85	1,019,990,061.60
其中：营业收入	12.4	1,395,177,983.85	1,019,990,061.60
△利息收入			
△已赚保费			
△手续费及佣金收入			
二、营业总成本		1,830,865,812.68	1,421,444,875.87
其中：营业成本	12.4	1,722,145,427.40	1,331,745,[illegible]
△利息支出			
[illegible]		400,223,999.83	
[illegible]		35,519,095.36	-401,792,686.18
加：营业外收入		416,201.09	408,383,043.98
其中：非流动资产处置利得			
非货币性资产交换利得			

母公司现金流量表

2017年度

编制单位：昆明滇池投资有限责任公司

[illegible]	[illegible]	[illegible]	[illegible]
[illegible]			
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]			

司所有者权益变动表

母公司

单位:元 币种:人民币

一、期					所有者权益合计
收益	专项储备	[illegible]	[illegible]		17,458,619,849.49
,148.83		[illegible]			
					-150,106,975.92
					17,308,512,873.57
,148.83		[illegible]			4,008,649,075.82
					-56,170,924.18
					4,564,820,000.00
					4,564,820,000.00
					-500,000,000.00
					-500,000,000.00
					21,317,161,949.39
7,148.83		[illegible]			

母公司所有者权益变动表(续)

2017年度

投资有限责任公司　　币种：人民币

项目	上年金额									者权益合计
	实收资本	其他权益工具	资本公积	减：库存股	其他综合收益	专项储备	盈余公积	△一般风险准备	未分	
、上年年末余	5,000,000,000.00		4,095,112,490.12		4,247,950,234.12		93,750,678.91		748,	85,787,637.82
更										
加：会计政策									-125,	25,999,357.32
前期差错更正										
其他	5,000,000,000.00		4,095,112,490.12		4,247,950,234.12		93,750,678.91		622,	59,788,280.50
、本年年初余			3,746,036,065.96		-456,483,085.29				-40,	48,724,593.07
、本年增减变									-40,	40,828,387.60
（一）综合收			3,746,036,065.96							46,036,065.96
（二）所有者投										
有者投入的										
他权益工具										
份支付计入			3,746,036,065.96							46,036,065.96
他										
、专项储备										
取专项储备										
用专项储备										
、利润分配										
盈余公积										
中：法定盈										
任意盈余公										
储备基金										
企业发展										
利润归还										
取一般风险										
所有者（或										
他			部结转		-456,483,085.29					6,483,085.29
、所有者权										
本公积转增			（或股本）							
余公积转增										
余公积弥补			受益计划净负债或净资							
转重新计量设										
生的变动					-456,483,085.29					3,085.29
他										
、其他										
年年末余额	5,000,000,000.00		7,841,148,556.08		3,791,467,148.83		93,750,678.91		582,146,	2,873.57

表人：　　主管会计工作负责人：　　会计机构负责人

位：元　币种：人民币

金额

2017

1

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“ ” “ ”

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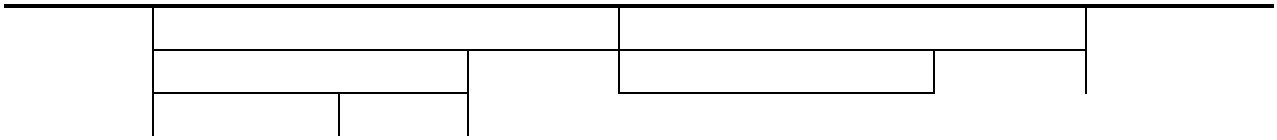
	630,000.00	0.06	18,900.00	3.00	611,100.00
	1,052,624,159.78	100.00	18,900.00		1,052,605,259.78

	4,367,497.00	0.91	131,024.91	3.00	4,236,472.09
	477,750,468.15	100.00	131,024.91	0.03	477,619,443.24

	1,043,910,293.80				

	933,085,541.68				



	24,148,766.62	46.73	

4.5

	18,282,157,279.72		18,282,157,279.72

	13,924,213,259.27		13,924,213,259.27

			1,025,767.79	1,538.64

4.6

	248,174,965.42	17,558,078.78	

4.7

	26,042,751.71	15,394,518.00	

4.8

	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00

	96,442,200.00	**700,000.00**	**82,000,000.00**	**15,142,200.00**

4.9

	131,882,968.84			5,112,264.85						136,995,233.69	
	131,882,968.84			5,112,264.85						136,995,233.69	

	1,713,904,143.11	516,653,455.14		77,263.07	516,730,718.21	3,621,168.69				

	15,148,047,201.54		15,148,047,201.54	16,656,510,269.76		16,656,510,269.76

		7,650,220,434.80	1,349,175,804.33	1,042,220,738.20		7,957,175,500.93

		437,517,242.38	32,344,771.21	

4.13

	818,512,981.04	468,595,294.66		86,853,454.10	555,448,748.76	1,931,697.50	21,768,982.00	539,054.55	24,239,734.05	1,349,721,995.75
	54,105,523.87	13,582,538.91			13,582,538.91	185,923.14			185,923.14	67,502,139.64

4.14

	116,155,688.56	55,633.74	32,535,863.32		83,675,458.98	

4.15

	33,170,604.90	220,567,223.51	23,918,750.19	158,872,325.80

4.17

	1,370,000,000.00	1,050,000,000.00

		1,370,000,000.00					

4.18

	386,415,568.34	438,377,337.91

	3,489,354.77	

4.19

	15,531,656.87	23,777,192.87

	5,500,000.00	

4.20

	37,991,994.30	188,461,158.96	186,205,515.72	40,247,637.54

	36,787,247.01	173,918,592.26	172,122,016.67	38,583,822.60

	1,204,747.29	14,442,298.29	13,983,230.64	1,663,814.94

4.21

	148,417,637.20	145,199,102.66

4.22

	340,249,430.00	209,245,800.64

4.23

	235,528,864.23	1,796,034,317.57

4.24

	6,438,868,832.43	**5,610,343,062.55**

		2,809,510,146.87					

		10,464,843,843.90					

	3,500,000.00	

	1,348,800,000.00	

4.27

	7,778,389,820.02	4,827,236,638.85

				10,250,000,000.00	4,827,236,638.85	4,550,000,000.00	349,687,520.56	-1,153,181.17	1,600,000,000.00	7,778,389,820.02

4.28

“ ”					

“ ”					

	108,056,489.43	**130,388,315.01**		**80,147,052.38**		**158,297,752.06**	

4.31

	5,000,000,000.00	**100.00**			**5,000,000,000.00**	**100.00**

4.32

	10,899,473,165.08	5,713,950,789.32	55,515,200.00	16,557,908,754.40

4.33

“ ”	
“ ”	
	3,790,282,434.43

4.34

	93,750,678.91			93,750,678.91	

4.35

	1,603,634,843.76	1,887,976,057.05	

4.36

	1,200,523,252.10	121,915,516.00	

4.37 b

	2,615,699,900.18	1,888,618,059.07
	2,314,884,639.08	1,721,622,349.09

	1,105,683,416.69	639,444,205.52	828,271,103.19	429,233,188.38

	1,510,016,483.49	1,675,440,433.56	1,060,346,955.88	1,292,389,160.71

	1,891,447,031.34	72.31

4.38

	56,849,231.75	29,707,821.52	

4.39

	13,964,136.63	10,695,604.27

4.40

	205,071,098.15	208,579,861.92

4.41

	66,370,365.17	77,429,208.00

4.42

	-28,799.39	-8,144,303.73

4.43

	12,727,328.88	-447,389.53

4.44

	1,426,382.28	2,429,113.87	1,426,567.68

4.45

	486,871,052.21		

	486,871,052.21		

4.46

	903,859.19	557,587,586.32	903,859.19

	30,000.00	557,168,089.23	

4.47

	100,521,749.91	49,194,704.10	100,521,749.91

	80,393,561.34

4.48

	62,527,899.51	56,830,270.43

4.49

	-1,184,714.40		-1,184,714.40			
	-1,184,714.40		-1,184,714.40			
	-1,184,714.40		-1,184,714.40			

4.50

	2,212,913,533.12	1,884,751,504.34

	920,002,882.46	904,399,792.55

	5,940,132,149.69	**3,836,081,002.52**

	2,924,298,379.06	**3,593,017,549.68**

	3,200,000,000.00	**3,500,000,000.00**

	2,556,981,423.67	**2,129,901,000.00**

1.	**11,526,239,720.12**	**6,584,028,134.39**
3.	**11,526,239,720.12**	**6,584,028,134.39**

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7

		300,833.68	451.25		

8

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12.1

	48,847,646.91	**5.30**			**48,847,646.91**
	921,988,810.13	**100.00**			**921,988,810.13**

	31,561,084.20	8.29	131,024.91	0.42	31,430,059.29
	380,829,801.56	100.00	131,024.91	0.03	380,698,776.65

	873,141,163.22				

				4,367,497.00	100.00	131,024.91	

	48,847,646.91			27,193,587.20		

		921,988,810.13			100.00

	48,847,646.91		27,193,587.20	

12.2

	2,211,019,927.72	88.73	740,157.00	0.03	2,210,279,770.72
	2,491,730,660.71	100.00	740,157.00	0.03	2,490,990,503.71

	1,387,548,899.37	65.65	751,461.24	0.05	1,386,797,438.13

	2,113,439,552.41	100.00	751,461.24	0.04	2,112,688,091.17

	263,139,628.78				

	24,671,899.66	100.00	740,157.00	25,048,707.70	100.00	751,461.24	

	1,395,177,983.85	1,019,990,061.60
	1,722,145,427.40	1,331,745,205.83

13

	2017 12 31	2016 12 31
	32,153,990,814.32	22,632,972,360.08

	33,234,940,873.66	32,511,021,644.23
	65,388,931,687.98	55,143,994,004.31
	9,047,026,632.33	9,315,207,273.35
	28,095,805,092.05	24,034,204,165.09
	37,142,831,724.38	33,349,411,438.44

其中：优先股		
永续债		
资本公积	16,557,908,754.40	10,899,473,165.08
减：库存股		
其他综合收益	3,790,282,434.43	3,791,467,148.83
其中：外币报表折算差额	-1,184,714.40	
专项储备		
盈余公积	93,750,678.91	93,750,678.91
其中：法定公积金	93,750,678.91	93,750,678.91
任意公积金		
未分配利润	1,603,634,843.76	1,887,976,057.05
归属于母公司股东权益合计	**27,045,576,711.50**	**21,672,667,049.87**
少数股东权益	1,200,523,252.10	121,915,516.00
股东权益合计	**28,246,099,963.60**	**21,794,582,565.87**
负债和股东权益总计	**65,388,931,687.98**	**55,143,994,004.31**

昆明滇池投资有限责任公司

二〇一八年三月二十七日

2017

2017

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2017

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审计报告(续)

普华永道中天审字(2018)第15017号
(第二页，共三页)

昆明滇池水务股份有限公司董事会

审计报告(续)

普华永道中天审字(2018)第 15017 号
(第三页，共三页)

昆明滇池水务股份有限公司董事会：

四、注册会计师对财务报表审计的责任(续)

(四)对管理层使用持续经营假设的恰当性得出结论。同时，根[redacted]

[redacted]

审计报告中提请报表使用者注意财务报表中的相关披露；如果披露不充分，我们应当发表非无保留意见。我们的结论基于截至审计报告日可获得的信息。然而，未来的事项或情况可能导致贵公司不能持续经营。

(五)评价财务报表的总体列报、结构和内容(包括披露)，并评价财务报表是否公允反映相关交易和事项。

(六)就贵公司中实体或业务活动的财务信息获取充分、适当的审计证据，以对合并财务报表发表审计意见。我们负责指导、监督和执行集团审计，并对审计意见承担全部责任。

我们与治理层就计划的审计范围、时间安排和重大审计发现等事项进行沟通，包括沟通我们在审计中识别出的值得关注的内部控制缺陷。

普华永道中天[redacted]　　注册会计师

会计师事务所(特殊普通合伙)

杨　方

中国•上海市　　注册会计师

2018 年 4 月 16 日

韩　涛

2017 12 31
( )

		2017 12 31	2016 12 31 ( )
	(1)	1,291,169,561.30	446,830,272.74
(2),	(4)	246,550,994.65	125,999,855.68
	(3)	10,148,154.84	35,546,089.97
(2),	(4)	129,522,130.83	145,348,980.48
	(4)	7,514,505.64	10,336,174.09
	(5)	26,042,751.71	15,394,518.00
	(6)	80,175,977.59	-
		1,791,124,076.56	**779,455,890.96**
	(5)	768,380,293.84	377,516,709.92
	(7)	15,257,316.25	15,101,471.86
	(8)	1,913,044,841.07	1,969,068,731.92
	(9)	410,967,881.62	400,020,111.64
	(10)	571,230,366.79	497,815,009.37
		9,842,423.85	10,866,201.76
	(11)	32,956,801.46	23,697,746.90
		4,233,686,738.26	**3,824,035,983.37**
		6,024,810,814.82	**4,603,491,874.33**

昆明滇池水务股份有限公司

2017 年 12 月 31 日合并资产负债表(续)
(除特别注明外，金额单位为人民币元)

负债及所有者权益	附注	2017 年 12 月 31 日	2016 年 12 月 31 日 (经重述)
流动负债			
短期借款	八(13)	520,000,000.00	350,000,000.00
应付账款	十一(4)	3,801,690.87	2,093,270.03
预收款项	十一(4)	6,123,614.27	12,176,718.11
应付职工薪酬	八(14)	28,667,098.53	28,660,692.35
应交税费	八(15)	162,393,985.73	140,891,716.39
应付利息		2,021,314.58	1,310,458.18
其他应付款	八(16)	227,079,572.06	281,774,008.65
一年内到期的长期借款	八(17)	79,570,349.15	428,736,530.30
流动负债合计		1,029,657,625.19	1,245,643,394.01
非流动负债			
长期借款	八(17)	397,000,000.00	48,356,481.04
应付债券	八(18)	694,625,365.61	693,638,853.97
递延收益	八(19)	157,479,499.29	107,120,506.98
递延所得税负债	八(11)	39,847,737.89	9,321,193.14
非流动负债合计		1,288,952,602.79	858,437,035.13
负债合计		2,318,610,227.98	2,104,080,429.14
所有者权益			
实收资本	一,八(20)	1,029,111,000.00	720,000,000.00
资本公积	八(21)	1,235,646,186.05	547,297,079.57
盈余公积	八(22)	173,482,599.01	145,703,160.81
未分配利润	八(23)	1,263,693,490.90	1,081,309,440.09
其他综合收益		(1,846,500.00)	-
权益合计		3,700,086,775.96	2,494,309,680.47
股东权益		6,113,810.88	5,101,764.72
所有者权益总计		6,024,810,814.82	4,603,491,874.33

各项表附注为财

昆明滇池水务股份有限公司

2017 年 12 月 31 日公司资产负债表

(除特别注明外，金额单位为人民币元)

资产	附注	2017 年 12 月 31 日	2016 年 12 月 31 日 (经重述)
流动资产：			
货币资金	九(1)	1,226,304,521.46	392,359,052.70
应收账款	九(2)	210,610,262.88	105,516,624.25
预付款项	九(3)	7,180,218.24	33,532,079.56
应收股利		623,464.34	-
其他应收款	九(2)	236,558,210.93	183,702,869.46
存货	九(4)	3,058,709.70	4,202,814.40
一年内到期的长期应收款	八(5)	9,867,000.00	5,716,000.00
其他流动资产	八(6)	80,000,000.00	-
流动资产合计		1,774,202,387.55	725,029,440.37
非流动资产			
长期应收款	八(5)	368,848,737.33	161,042,551.56
长期股权投资	九(5)	538,549,907.49	286,730,063.10
固定资产	九(6)	1,806,784,950.79	1,937,025,773.62
在建工程	九(7)	410,689,599.01	396,077,413.88
无形资产	九(8)	465,048,296.11	[illegible]
[illegible]		9,842,423.65	10,666,201.76
[illegible]	九(9)	28,168,013.47	16,354,596.78
其他非流动资产	八(12)	507,992,669.24	529,950,000.00
非流动资产合计		4,133,924,597.32	3,816,339,389.45
资产总计		5,908,126,984.87	4,541,368,829.82

2017 12 31 ( )
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		2017 12 31	2016 12 31 ( )
	(13)	520,000,000.00	350,000,000.00
		3,481,862.99	4,744,187.91
		4,292,104.01	9,972,418.85
	(10)	6,951,007.12	6,906,621.31
	(11)	149,875,097.58	136,591,252.93
		2,021,315.81	1,310,457.99
	(12)	211,855,327.53	245,244,517.97
	(17)	79,570,349.15	428,736,530.30
		978,047,064.19	1,183,505,987.26
	(17)	397,000,000.00	48,356,481.04
	(18)	694,625,365.61	693,638,853.97
	(13)	157,309,666.01	107,066,006.98
		1,248,935,031.62	849,061,341.99

昆明滇池水务股份有限公司

2017 年度合并利润表

(除特别注明外，金额单位为人民币元)

	附注	2017 年度	2016 年度 (经重述)
一、营业收入	八(24),(32)	1,226,164,693.03	918,302,176.27
减：营业成本	八(24),(27),(32)	(707,114,977.18)	(479,652,846.70)
税金及附加	八(25)	(38,826,025.37)	(20,002,452.46)
营业费用	八(27)	(13,875,207.89)	(10,604,851.91)
管理费用	八(27)	(109,167,184.75)	(94,790,214.40)
财务费用-净额	八(26)	(67,741,446.37)	(60,300,648.42)
投资收益/(损失)	八(28)	7,770,908.42	(120,635.21)
资产处置收益		1,426,567.68	2,420,231.46
其他收益	八(29)(a)	80,029,322.70	-
二、营业利润		378,666,650.27	255,250,758.63
加：营业外收入	八(29)	231,314.30	75,311,565.62
减：营业外支出	八(29)	(6,475,328.57)	(3,690,824.40)
三、利润总额		372,422,636.00	326,871,499.85
减：所得税费用	八(30)	(58,336,000.83)	(51,192,784.59)
四、净利润		314,086,635.17	275,678,715.26
其中：归属于母公司股东的净利润		313,074,589.01	274,993,868.19
少数股东损益		1,012,046.16	684,847.07
五、其他综合收益			
外币财务报表折算差额		(1,846,500.00)	-
六、综合收益总额		312,240,135.17	275,678,715.26
其中：归属于母公司所有者的综合收益总额		311,228,089.01	274,993,868.19
少数股东损益		1,012,046.16	684,847.07

后附财务报表附注为财务报表的组成部分。

企业负责人：郭玉梅　　主管会计工作的负责人：杨阳　　会计机构负责人：王欣

昆明滇池水务股份有限公司

2017 年度公司利润表

(除特别注明外，金额单位为人民币元)

	附注	2017 年度	2016 年度 (经重述)
一、营业收入	九(16)	1,075,692,759.49	845,934,190.48
减：营业成本	九(16),(19)	(633,445,038.38)	(461,524,849.49)
税金及附加	九(17)	(34,293,098.58)	(17,636,643.32)
营业费用	九(19)	(11,709,489.88)	(8,780,387.35)
管理费用	九(19)	(81,268,418.45)	(71,891,621.01)
财务费用-净额	九(18)	(74,730,465.89)	(59,593,381.21)
投资收益/(损失)	九(20)	14,417,344.49	(120,635.21)
资产处置收益		2,034,774.18	1,691,528.93
其他收益	九(21)	74,811,991.71	-
二、营业利润		331,510,358.69	228,078,201.82
加：营业外收入	九(21)	128,813.83	72,039,717.92
减：营业外支出	九(21)	(5,555,236.70)	(3,670,570.45)
三、利润总额		326,083,935.82	296,447,349.29
减：所得税费用	九(22)	(48,289,553.81)	(44,557,634.77)
四、净利润		277,794,382.01	251,889,714.52
五、其他综合收益		-	-
六、综合收益总额		277,794,382.01	251,889,714.52

后附财务报表附注为财务报表的组成部分。

企业负责人: 郭玉梅　　主管会计工作的负责人: 杨阳　　会计机构负责人: 王欣

昆明滇池水务股份有限公司

2017 年度合并现金流量表

(除特别注明外，金额单位为人民币元)

项目	附注	2017 年度	2016 年度 (经重述)
一、经营活动产生的现金流量			
销售商品、提供劳务收到的现金		995,899,770.19	832,157,546.24
收到的税费返还		55,545,935.88	39,313,568.26
收到其他与经营活动有关的现金	八(31)(d)	10,043,175.34	5,908,451.71
经营活动现金流入小计		**1,061,488,881.41**	**877,379,566.21**
购买商品、接受劳务支付的现金		(541,564,504.48)	(245,832,375.35)
支付给职工以及为职工支付的现金		(99,413,776.51)	(94,730,774.27)
支付的各项税费		(163,345,916.98)	(153,831,055.98)
支付其他与经营活动有关的现金	八(31)(e)	(85,316,965.05)	(263,617,281.15)
经营活动现金流出小计		**(889,641,163.02)**	**(758,011,486.75)**
经营活动产生的现金流量净额	八(31)(a)	**171,847,718.39**	**119,368,079.46**
二、投资活动使用的现金流量			
取得投资收益所收到的现金		8,367,463.87	-
处置固定资产、无形资产和其他长期资产收回的现金净额		3,072,060.89	6,998,521.38
收到其他与投资活动有关的现金		167,209,250.00	67,902,000.00
投资活动现金流入小计		**178,648,774.76**	**74,900,521.38**
购建固定资产、无形资产和其他长期资产支付的现金		(137,415,453.93)	(144,772,521.38)
取得子公司及其他营业单位支付的现金净额		(158,931,950.68)	(99,670,000.00)
支付其他与投资活动有关的现金		(150,000,000.00)	(68,762,000.00)
投资活动现金流出小计		**(486,347,404.61)**	**(313,204,521.38)**
投资活动使用的现金流量净额		**(307,698,629.85)**	**(238,304,000.00)**
三、筹资活动使用的现金流量			
吸收投资收到的现金	八(20)	1,072,291,000.00	-
取得借款收到的现金		1,050,000,000.00	380,450,000.00
筹资活动现金流入小计		**2,122,291,000.00**	**380,450,000.00**
偿还债务支付现金		(837,855,852.19)	(827,15[illegible]5,000.00)
分配股利、利润或偿付利息支付的现金		**(170,109,286.84)**	**(62,719,096.55)**
支付其他与筹资活动有关的现金		**(53,358,156.14)**	**(12,343,079.46)**
筹资活动现金流出小计		**(1,111,123,105.17)**	**(902,217,176.01)**
筹资活动产生/(使用)的现金流量净额		**1,011,167,894.83**	**(521,767,176.01)**
四、汇率变动对现金及现金等价物的影响		(30,977,694.81)	-

2017
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	2017	2016 ( )
	902,414,284.87	764,261,002.86
	49,108,794.55	37,344,408.25
(23)(d)	9,536,884.79	5,756,015.32
	961,059,964.21	**807,361,426.43**
	(478,741,727.54)	(289,622,331.59)
	(32,645,411.44)	(28,371,029.84)
	(159,653,933.00)	(127,886,658.14)
(23)(e)	(94,653,367.97)	(263,677,899.84)
	(765,694,439.95)	**(709,557,919.41)**
(23)(a)	**195,365,524.26**	**97,803,507.02**
	14,391,035.60	-
	3,072,060.89	6,965,787.28
	167,069,250.00	67,902,000.00
	184,532,346.49	**74,867,787.28**
	[illegible]	

昆明滇池水务股份有限公司

2017 年度合并所有者权益变动表

(除特别注明外，金额单位为人民币元)

	附注	归属于母公司权益持有者					少数股东权益	所有者权益合计
		实收资本	资本公积	盈余公积	其他综合收益	未分配利润		
2016 年 1 月 1 日余额 (经重述)		720,000,000.00	547,297,079.57	120,514,189.36	-	831,504,543.35	-	2,219,315,812.28
2016 年度增减变动额 (经重述)								
净利润	八(23)	-	-	-	-	274,993,868.19	684,847.07	275,678,715.26
非控制性权益投入资本		-	-	-	-	-	4,416,917.65	4,416,917.65
提取盈余公积	八(22)	-	-	25,188,971.45	-	(25,188,971.45)	-	-
2016 年 12 月 31 日余额 (经重述)		720,000,000.00	547,297,079.57	145,703,160.81	-	1,081,309,440.09	5,101,764.72	2,499,411,445.19
2017 年 1 月 1 日年初余额 (经重述)		720,000,000.00	547,297,079.57	145,703,160.81	-	1,081,309,440.09	5,101,764.72	2,499,411,445.19
2017 年度增减变动额								
发行新股	八(20)	309,111,000.00	688,349,106.48	-	-	-	-	997,460,106.48
净利润	八(23)	-	-	-	-	313,074,589.01	1,012,046.16	314,086,635.17
外币报表折算差异		-	-	-	(1,846,500.00)	-	-	(1,846,500.00)
分配股利	八(23)	-	-	-	-	(102,911,100.00)	-	(102,911,100.00)
提取盈余公积	八(22)	-	-	27,779,438.20	-	(27,779,438.20)	-	-
2017 年 12 月 31 日余额		1,029,111,000.00	1,235,646,186.05	173,482,599.01	(1,846,500.00)	1,263,693,490.90	6,113,810.88	3,706,200,586.84

后附财务报表附注为财务报表的组成部分。

企业负责人：郭玉梅　　主管会计工作的负责人：杨阳　　会计机构负责人：王欣

2017

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2016 1 1 ( )	720,000,000.00	595,091,016.02	120,514,189.36	821,306,580.67	2,256,911,786.05
2016 ( )					
(15)	-	-	-	251,889,714.52	251,889,714.52
(14)	-	-	25,188,971.45	(25,188,971.45)	-
2016 12 31 ( )	720,000,000.00	595,091,016.02	145,703,160.81	1,048,007,323.74	2,508,801,500.57
2017 1 1	720,000,000.00	595,091,016.02	145,703,160.81	1,048,007,323.74	2,508,801,500.57

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20-50	3%	1.94%	4.85%
5-18	3%	5.39%	19.40%
3-10	3%	9.70%	32.33%
8-10	3%	9.70%	12.13%

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	100%	-	100%	-
	100%	-	100%	-
	51%	-	51%	-
	100%	-	100%	-
	100%	-	100%	-
(a)	100%	-	100%	-
(b)	100%	-	100%	-
(c)	100%	-	100%	-
(d)	100%	-	100%	-
DianChiWater Treatment(LAOS) Sole Co.,Ltd.	100%	-	100%	-
	100%	-	100%	-
	100%	-	100%	-

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			2017	2017	2017 12 31
		49%	1,012,046.16	-	6,113,810.88

		2017 12 31			
6,525,262.27	7,114,269.18	13,639,531.45	(1,162,366.40)	-	(1,162,366.40)

		2016 12 31			
5,333,081.53	7,657,054.50	12,990,136.03	(2,578,371.30)	-	(2,578,371.30)

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		/( )	
(a)(q)	436,175,196.94	10,655,075.80	446,830,272.74
(b)(q)	104,438,396.62	21,562,459.06	126,000,855.68
(a)(c)(d)(q)	561,433,229.28	(525,887,139.31)	35,546,089.97
(l)(m)(q)	147,125,856.48	(1,776,876.00)	145,348,980.48
(q)	9,893,264.25	442,909.84	10,336,174.09
(d)(e)	-	15,394,518.00	15,394,518.00
(q)	4,231.47	(4,231.47)	-
(d)(e)	-	377,516,709.92	377,516,709.92
(q)	15,698,660.38	(597,188.52)	15,101,471.86
(e)(j)(p)(q)	2,053,309,587.76	(84,240,855.84)	1,969,068,731.92
(d)(e)(q)	519,442,565.55	(119,422,453.91)	400,020,111.64
(e)(g)(p)(q)	702,588,302.93	(204,773,293.56)	497,815,009.37
(f)(g)	29,543,442.73	(18,677,240.97)	10,866,201.76
(e)(q)	17,966,504.65	(17,966,504.65)	-
(q)	857,036.19	(857,036.19)	-
(h)(q)	1,127,841.29	22,569,905.61	23,697,746.90
(c)	-	529,950,000.00	529,950,000.00
(i)	7,312,576.41	(5,219,306.38)	2,093,270.03
(j)(q)	25,318,399.23	(13,141,681.12)	12,176,718.11
(q)	28,750,608.40	(89,916.05)	28,660,692.35
(b)(k)(q)	98,387,566.59	42,504,149.80	140,891,716.39
(q)	815,538.78	494,919.40	1,310,458.18
(b)(i)(l)(q)	223,621,332.54	58,152,676.11	281,774,008.65
(m)(q)	440,104,250.62	(11,367,720.32)	428,736,530.30
(m)	-	48,356,481.04	48,356,481.04
(q)	694,123,806.51	(484,952.54)	693,638,853.97
(m)	66,433,371.86	(66,433,371.86)	-
(n)	139,163,899.44	(32,043,392.46)	107,120,506.98
(q)	50,000.00	(50,000.00)	-
(o)(q)	-	9,321,193.14	9,321,193.14

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(p)	593,489,189.20	(46,192,109.63)	547,297,079.57
(q)	144,037,063.59	1,666,097.22	145,703,160.81
(q)	247,609.34	(247,609.34)	-
(b)(d)(e)(f)(h)(k)(m)(n)(o)	1,062,629,605.96	18,679,834.13	1,081,309,440.09
(q)	5,119,298.32	(17,533.60)	5,101,764.72

2016

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(b)(d)(e)(q)	830,740,288.21	87,561,888.06	918,302,176.27
(d)(e)(q)	410,004,884.37	69,647,962.33	479,652,846.70
(q)	22,795,952.60	(2,793,500.14)	20,002,452.46
(q)	10,516,428.35	88,423.56	10,604,851.91
(f)(q)	99,541,854.38	(4,751,639.98)	94,790,214.40
- (d)(m)(q)	62,978,737.84	(2,678,089.42)	60,300,648.42
(q)	114,043.79	(114,043.79)	-
(q)	50,687.43	69,947.78	120,635.21
(n)	72,900,022.04	2,411,543.58	75,311,565.62
(q)	4,874,356.90	(1,183,532.50)	3,690,824.40
(h)(o)(q)	32,715,787.93	18,476,996.66	51,192,784.59

(a)

10,000,000.00 10,000,000.00

(b)

19,593,758.76 1,842,518.45
706,645.00 15,552,011.69
2,905,873.62

2017
( )

( )

(c)
450,000,000.00
5,300,000.00
6,750,000.00 67,900,000.00
529,950,000.00

(d) BT
5,716,000.00 35,573,290.66
45,621,610.58 8,968,800.00
2,765,455.90 5,350,459.41
5,350,459.41 1,870,224.18

(e) BOT TOT
9,678,518.00 341,399,211.31
125,649,260.73 15,978,343.59
170,187,475.41 6,804,371.94
55,864,354.22 40,601,260.12
17,375,183.54

(f)
18,207,240.97 31,453,421.12
13,246,180.15

(g)
630,000.00 630,000.00

(h)
16,059,901.05 16,583,430.54
523,529.49

(i)
5,219,306.38

2017
( )

( )

(j)
15,935,036.05 15,935,036.05

(k) 11,099,099.10
11,099,099.10

(l) (" ")
26,369,680.37

(m)
1,629,249.76 48,356,481.04
66,433,371.86 20,000,000.00
996,178.01 1,290,037.43

(n)

32,043,392.46 19,915,584.74
12,127,807.62

(o) BT BOT
6,419,467.15
2,323,160.02 4,096,307.13

(p)

39,840,155.71 6,351,953.92
46,192,109.63

(q)

2017
( )

(1)

	2017 12 31	2016 12 31
	53,524.03	559,249.39
	1,291,116,037.27	446,271,023.35
	1,291,169,561.30	446,830,272.74

(2)

(a)

	2016 12 31 ( )			2017 12 31
((4)(a))	39,678,075.98			95,467,221.86
	86,321,779.70			151,083,772.79
	125,999,855.68			246,550,994.65
	-	-	-	-
	125,999,855.68			246,550,994.65

2017 12 31			2016 12 31		
243,528,265.91	98.77%	-	125,540,948.40	99.64%	-
3,022,728.74	1.23%	-	458,907.28	0.36%	-
246,550,994.65	100.00%	-	125,999,855.68	100.00%	-

2017 12 31			2016 12 31		
95,467,221.86	38.72%	-	39,678,075.98	31.49%	-
151,083,772.79	61.28%	-	86,321,779.70	68.51%	-
246,550,994.65	100.00%	-	125,999,855.68	100.00%	-

2017
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(2) ( )

(b)

	2016 12 31 ( )			2017 12 31
((4)(b))	39,472,410.03			68,857,410.03
	105,876,570.45			60,664,720.80
	145,348,980.48			129,522,130.83
	-	-	-	-
	145,348,980.48			129,522,130.83

2017 12 31			2016 12 31		
86,670,348.28	66.92%	-	119,346,068.22	82.11%	-
16,848,870.29	13.01%	-	19,174,419.11	13.19%	-
26,002,912.26	20.07%	-	6,828,493.15	4.70%	-
129,522,130.83	100.00%	-	145,348,980.48	100.00%	-

2017 12 31 2016 12 31

(3)

2017 12 31		2016 12 31	
9,063,621.39	89.32%	21,525,480.43	60.56%
584,923.91	5.76%	14,020,609.54	39.44%
499,609.54	4.92%	-	0.00%
10,148,154.84	100.00%	35,546,089.97	100.00%

2017
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2017
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(7)

	2017 12 31	2016 12 31 ( )
(a)	15,257,316.25	15,101,471.86

(a)

2017
( )

( )

(7) ( )

(b) ( )

	2017 12 31			2016 12 31		
	16,674,864.64	2,794,068.62	1,869,783.82	16,619,347.51	2,121,058.73	3,271,804.19
	146,395.50	8,164,527.28	177,303.51	2,457,359.72	8,207,948.82	375,634.34
	16,821,260.14	10,958,595.90	2,047,087.33	19,076,707.23	10,329,007.55	3,647,438.53
	8,271.56	2,522,276.80	2,526,216.68	2,352,516.60	2,236,474.77	3,916,335.20
	-	30,000.00	-	-	30,000.00	-
	8,271.56	2,552,276.80	2,526,216.68	2,352,516.60	2,266,474.77	3,916,335.20
	16,812,988.58	8,406,319.10	(479,129.35)	16,724,190.63	8,062,532.78	(268,896.67)
(i)	6,725,195.43	2,942,211.69	(191,651.74)	6,689,676.25	2,821,886.48	(107,558.67)
(ii)	-	5,589,909.13	191,651.74	-	5,589,909.13	107,558.67
	6,725,195.43	8,532,120.82	-	6,689,676.25	8,411,795.61	-

,411,
2017 2016

2017
( )

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(8)

2016 12 31					
( )	1,783,244,932.81	874,145,358.73	32,401,606.00	111,807,061.20	2,801,598,958.74
(					
(9))	28,482,130.91	345,077.68	-	-	28,827,208.59
( )	70,124,984.59	2,795,691.24	121.76	270,018.68	73,190,816.27
	728,756.59	6,159,261.82	199,297.52	1,268,655.66	8,355,971.59
	(2,478,207.03)	(1,405,018.00)	(146,452.00)	(5,500.00)	(4,035,177.03)
2017 12 31	1,880,102,597.87	882,040,371.47	32,454,573.28	113,340,235.54	2,907,937,778.16

2017
(　　)

(　)

(8)　　(　)

2017　12　31　448,519,156.06　274,454,740.77
(2016　12　31　298,704,868.57　)
299,615,937.67　110,459,921.43　(2016　12　31
137,721,962.08　)　(　(17))

2017　162,421,228.15
3,529,674.05　(2016　158,388,000.00　3,974,421.18　)

(9)

2016 12 31		((6))	2017 12 31
400,020,111.64	39,774,978.57	(28,827,208.59)	410,967,881.62
39,897,218.74	6,615,027.94	(899,375.12)	45,612,871.56
-	-	-	-
400,020,111.64			410,967,881.62

2017　4.36%(2016
5.07%)

(10)

2016 12 31				
( )	479,091,105.29	51,740,846.93	23,727,309.45	554,559,261.67
	-	-	3,997,838.39	3,997,838.39
( )	24,046,049.19	62,807,404.91	-	86,853,454.10
	(1,931,697.50)	-	-	(1,931,697.50)
2017 12 31	501,205,456.98	114,548,251.84	27,725,147.84	643,478,856.66

2016 12 31				
( )	(45,607,307.31)	(1,842,187.75)	(9,294,757.24)	(56,744,252.30)
	(9,810,066.17)	(1,811,415.59)	(4,068,678.95)	(15,690,160.71)
	185,923.14	-	-	185,923.14
2017 12 31	(55,231,450.34)	(3,653,603.34)	(13,363,436.19)	(72,248,489.87)

2017 12 31	445,974,006.64	110,894,648.50	14,361,711.65	571,230,366.79
2016 12 31				
( )	433,483,797.98	49,898,659.18	14,432,552.21	497,815,009.37

2017
( )

( )

(10) ( )

2017 7,282,344.76 (2016 10,220,417.04)
(2016 7,398,135.96)
(2016 2,822,281.08)

(11)

(a)

	2017 12 31		2016 12 31	
			( )	( )
	23,596,449.90	157,309,666.01	16,059,901.05	107,066,006.98
(i)	6,268,034.66	41,786,897.71	7,038,529.60	46,926,864.00
	2,730,737.38	18,204,915.88	-	-
	564,086.86	3,219,783.55	1,304,620.13	7,758,673.39
	33,159,308.80	220,521,263.15	24,403,050.78	161,751,544.37

1 (1
)

2017
(　　)

(　)

(11)　　(　)

(b)

	2017　12　31		2016　12　31	
			(　　)	(　　)
BT	(9,208,610.81)	(36,834,443.25)	(6,419,467.15)	(27,532,140.65)
	(30,712,460.61)	(122,925,838.49)	(3,597,077.99)	(14,388,313.31)
	(129,173.81)	(861,158.76)	(9,951.88)	(66,348.41)
	(40,050,245.23)	(160,621,440.50)	(10,026,497.02)	(41,986,802.37)
1　(　1)	(889,557.94)		(149,502.26)	
1	(39,160,687.29)		(9,876,994.76)	
	(40,050,245.23)		(10,026,497.02)	

(c)

	2017　12　31	2016　12　31
	32,956,801.46	23,697,746.90
	(39,847,737.89)	(9,321,193.14)

(12)

	2017　12　31	2016　12　31
		(　　)
(a)	450,000,000.00	450,000,000.00
(b)	43,356,381.40	79,950,000.00
	18,650,431.98	-
	512,006,813.38	529,950,000.00

(a)

2016　12　31　　450,000,000.00
2017　12　31
2018　1
572,323,200.00　(　　)

2017
( )

( )

(12) ( )

(b) 2016 4 22 2017 1
( )
79,950,000.00
2016 12 31 2017 12 31
(“ ”) 100%
100%
2018 1 ( )

(a)

	2016 12 31 ( )			2017 12 31
	23,752,280.78	66,204,662.13	67,367,729.04	22,589,213.87
	391,091.48	5,049,065.15	5,207,196.56	232,960.07
	(685.72)	5,541,548.35	5,536,887.57	3,975.06
	(626.13)	4,950,748.87	4,946,546.41	3,576.33
	(0.01)	356,661.00	356,431.94	229.05
	(59.58)	234,138.48	233,909.22	169.68
	8,980.15	5,875,969.69	5,875,969.69	8,980.15
	427,847.90			

2017
( )

( )

(14) ( )

(b)

	2017		2016	
	8,846,955.00	12,851.66	7,997,021.02	3,097.01
	4,836,943.54	1,650,963.28	4,552,419.04	1,201,650.28
	242,897.40	-	366,148.58	-
	13,926,795.94	1,663,814.94	12,915,588.64	1,204,747.29

(c)

2017 (2016
)

(15)

2017 12 31	2016 12 31
	( )
60,237,633.04	44,568,126.35
77,151,502.90	73,501,162.16
10,617,736.21	9,114,565.16
3,965,201.41	5,899,036.14
2,851,370.07	4,172,322.39
3,344,019.32	3,555,664.18
4,226,522.78	80,840.01
162,393,985.73	140,891,716.39

2017
( )

( )

(16)

2017 12 31 2016 12 31
( )

2017
( )

( )

(18) ( )

(a) 2015 11 25 2015 12 25
700,000,000.00 7
4.35% 5 (0.00%
3.00%)

(19)

	2017 12 31	2016 12 31
	157,479,499.29	107,120,506.98

2017
( )

( )

(19) ( )

2016 12 31			2017 12 31	/
34,292,484.61	-	(1,886,121.62)	32,406,362.99	

2017
( )

( )

(20)

	2017 12 31		2016 12 31	
	689,088,000	66.96%	720,000,000	100.00%
(H)				
	340,023,000	33.04%	-	0.00%
	1,029,111,000	100.00%	720,000,000	100.00%

1.00 1,029,111,000.00 2017
997,460,106.48 309,111,000.00
( ) 688,349,106.48 ((21))

(21)

2016 12 31 ( )			2017 12 31
595,091,016.02	688,349,106.48	-	1,283,440,122.50
(47,793,936.45)	-	-	(47,793,936.45)
547,297,079.57	688,349,106.48	-	1,235,646,186.05

2015 12 31 2016

2017
( )

( )

(22) ( )

10%
50%

2017 10% 27,779,438.20
(2016 10% 25,188,971.45)

(23)

2017 2016
( )

2017
( )

( )

(25)

2017	2016 ( )
13,860,510.54	7,608,220.60
8,723,374.16	6,393,656.09
3,707,253.45	2,770,799.12
3,571,305.23	1,467,451.69
2,964,554.49	1,868.29
2,593,827.29	1,324,353.19
2,106,390.63	83,887.31
1,195,843.06	197,966.69
90,979.47	38,197.61
11,987.05	116,051.87
38,826,025.37	20,002,452.46

(26) –

2017	2016 ( )
82,159,582.82	88,781,282.06
6,615,027.94	8,544,407.64
75,544,554.88	80,236,874.42
(37,012,731.30)	(19,998,617.78)
79,927.98	62,391.78
29,129,694.81	-
67,741,446.37	60,300,648.42

2017
( )

( )

(27)

	2017	2016 ( )
	289,161,194.85	74,158,996.18
	181,641,062.91	174,820,632.91
	99,420,182.69	97,546,340.36
	87,554,576.15	80,779,189.86
	37,063,301.19	42,710,166.36
	26,411,362.91	19,165,594.42
	25,580,898.62	14,616,677.88
	13,548,280.05	13,337,290.91
	13,255,343.25	2,506,737.93
	12,057,174.69	11,390,238.63
	9,001,494.47	11,325,970.47
	8,288,601.75	7,691,932.03
	8,343,664.64	9,960,015.33
	3,580,000.00	311,000.00
	2,433,298.90	3,685,135.96
(a)	-	7,793,197.52
	12,816,932.75	13,248,796.26
	830,157,369.82	585,047,913.01

(a) ((25))

(28) /( )

	2017	2016 ( )
(		
(7)(a))	155,844.39	(120,635.21)
	7,615,064.03	-
	7,770,908.42	(120,635.21)

2017
( )

( )

(29)

(a)

	2017	2016 ( )
(a)	-	75,311,155.91
	231,314.30	409.71
	231,314.30	75,311,565.62

(a)

	56,593,545.29	63,559,596.66
	3,294,068.77	236,169.50
	2,979,981.06	3,000,004.02
	2,568,323.68	1,179,151.06
	1,886,121.62	626,742.28
	5,513,053.33	466,126.15

2017
( )

( )

(29) ( )

(b)

	2017	2016 ( )
	547,266.25	3,219,466.8
	3,762,720.00	-
	2,165,342.32	471,357.60
	6,475,328.57	3,690,824.40

(30)

	2017	2016 ( )
	64,475,662.45	46,075,606.42
	(6,139,661.62)	5,117,178.17
	58,336,000.83	51,192,784.59

	2017	2016 ( )
	372,422,636.00	326,871,499.85
25%	93,105,659.00	81,717,874.96
((a))	(35,085,237.82)	(30,652,918.38)
	870,366.52	261,498.99
	(125,535.37)	(156,427.49)
	(23,376.68)	18,095.28
	(405,874.82)	4,661.23
	58,336,000.83	51,192,784.59

2017
( )

( )

(31)

(a)

	2017	2016 ( )
	314,086,635.17	275,678,715.26
	165,950,902.20	162,361,602.17
	15,690,160.71	12,457,588.57
	(879,301.43)	(799,235.34)
	104,674,249.69	80,236,874.42
( )/	(7,770,908.42)	120,635.21
	(9,230,428.70)	1,295,533.90
	3,090,767.08	3,822,144.27
	(23,435,777.41)	(11,752,151.05)
/( )	3,096,930.06	(2,384,224.45)
	(369,715,640.94)	(155,931,922.40)
	(23,709,869.62)	(245,737,481.10)
	171,847,718.39	119,368,079.46

(b)

	2017	2016
	1,291,169,561.30	446,830,272.74
	(446,830,272.74)	(1,087,533,369.29)
/( )	844,339,288.56	(640,703,096.55)

(c)

	2017 12 31	2016 12 31
((1))	1,291,169,561.30	446,830,272.74
	-	-
	1,291,169,561.30	446,830,272.74

2017
( )

( )

(31) ( )

(d)

2017	2016 ( )
6,585,519.72	2,525,859.00
3,226,341.32	3,382,183.00
231,314.30	409.71
10,043,175.34	5,908,451.71

(e)

2017	2016 ( )
26,411,362.91	19,165,594.42
15,026,146.96	1,125,407.95
13,548,280.05	15,029,620.89
8,343,664.64	9,960,015.33
8,288,601.75	7,691,932.03
-	112,000,000.00
-	47,747,529.72
13,698,908.74	50,897,180.81
85,316,965.05	263,617,281.15

2017
( )

( )

(32)

(a)

2017 2016 12 31

	2017	2016 ( )
	1,037,163,464.88	765,905,988.81
- TOO	739,620,740.64	697,322,413.41
- TOT/BOT	37,028,988.81	28,122,080.24
- BT	158,800,000.00	3,760,780.99
- BOT	82,213,884.57	22,425,551.61
	19,500,850.86	14,275,162.56
	68,519,952.86	62,365,114.38
- TOO	8,262,358.05	6,813,640.71
- TOT/BOT	10,250,524.01	5,667,741.04
- BT	5,657,180.90	11,710,855.97
- BOT	42,491,129.38	36,260,807.61
	1,858,760.52	1,912,069.05
	120,481,275.29	90,031,073.08
	100,098,385.96	75,940,954.49
	3,025,376.45	2,913,865.72
	17,357,512.88	11,176,252.87
	1,226,164,693.03	918,302,176.27

2017
( )

( )

(32) ( )

(b)

2017 12 31

2017 12 31

2017
( )

( )

(32) ( )

(b)

2016 12 31

	2016 12 31			
	765,905,988.81	62,365,114.38	90,031,073.08	918,302,176.27
	377,654,568.03	3,291,180.48	37,701,128.60	418,646,877.11
/				
( )	355,229,474.40	(468,819.52)	32,532,128.60	387,292,783.48
				19,998,617.78
				(80,299,266.20)
				(120,635.21)
				326,871,499.85
	157,011,413.44	4,642,121.50	709,032.30	162,362,421.18
	12,458,138.70	-	-	12,458,138.70
	232,845,503.35	23,691,443.80	482,594.15	257,019,541.30

	2016 12 31			
	4,220,160,282.94	331,504,421.46	13,028,451.17	4,564,692,655.57
				23,697,746.90
				15,101,471.86
				4,603,491,874.33
	2,036,766,312.77			

2017
( )

(1)

2017 12 31	2016 12 31
23,578.05	281,632.30
1,226,280,943.41	392,077,420.40
1,226,304,521.46	392,359,052.70

(2)

(a)

2016 12 31 ( )	2017 12 31
39,678,075.98	95,467,221.86
65,838,548.27	115,143,041.02
105,516,624.25	210,610,262.88
-	-
105,516,624.25	210,610,262.88

2017 12 31			2016 12 31		
210,610,262.88	100.00%	-	105,516,624.25	100.00%	-
-	0.00%	-	-	0.00%	-
210,610,262.88	100%	-	105,516,624.25	100%	-

2017 12 31 2016 12 31

2017

2017
( )

( )

(2) ( )

(b)

2016 12 31 ( )			2017 12 31
81,459,123.35			179,613,770.37
102,243,746.11			56,944,440.56
183,702,869.46			236,558,210.93
-	-	-	-
183,702,869.46			236,558,210.93

2017 12 31			2016 12 31		
115,079,047.51	48.65%	-	133,564,049.79	72.70%	-
71,340,343.75	30.15%	-	43,310,326.52	23.58%	-
50,138,819.67	21.20%	-	6,828,493.15	3.72%	-
236,558,210.93	100.00%	-	183,702,869.46	100.00%	-

2017 12 31 2016 12 31

(3)

2017 12 31		2016 12 31	
6,933,766.24	96.57%	19,821,079.56	59.11%
56,452.00	0.78%	13,711,000.00	40.89%
190,000.00	2.65%	-	0.00%
7,180,218.24	100.00%	33,532,079.56	100.00%

2017
( )

( )

(4)

2016 12 31			2017 12 31
1,521,034.97			640,432.00
2,681,779.43			2,418,277.70
4,202,814.40			3,058,709.70
-			-
-	-	-	-
-	-	-	-

2017
( )

( )

(5) ( )

(a) 2017 12 31

	2016 12 31		2017 12 31
4,597,200.00	4,597,200.00	-	4,597,200.00
5,640,632.07	5,640,632.07	-	5,640,632.07
3,011,587.74	3,011,587.74	-	3,011,587.74
9,161,836.92	9,161,836.92	-	9,161,836.92
281,534.51	281,534.51	-	281,534.51
24,200,000.00	24,200,000.00	-	24,200,000.00
23,300,000.00	23,300,000.00	-	23,300,000.00
21,000,000.00	21,000,000.00	-	21,000,000.00
9,576,600.00	9,576,600.00	-	9,576,600.00
62,059,200.00	62,059,200.00	-	62,059,200.00
39,800,000.00	39,800,000.00	-	39,800,000.00
25,000,000.00	25,000,000.00	-	25,000,000.00
22,000,000.00	22,000,000.00	-	22,000,000.00
12,000,000.00	12,000,000.00	-	12,000,000.00
10,000,000.00	10,000,000.00	-	10,000,000.00

2017

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(6)

2016 12 31					
( )	1,757,223,201.15	790,374,516.50	11,637,351.36	95,729,220.10	2,654,964,289.11
((7))	24,179,507.63	-	-	-	24,179,507.63
	282,743.60	3,996,750.27	-	620,348.86	4,899,842.73
	-	(1,649,741.67)	-	(39,744.03)	(1,689,485.70)
	(1,829,477.89)	(1,405,018.00)	(11,9*n4 48		

2017
( )

( )

(6) ( )

2017 154,939,502.13
2,353,981.67 (2016 153,552,040.15 172,941.21)

(7)

2016 12 31		((6))	2017 12 31
396,077,413.88	38,791,692.76	(24,179,507.63)	410,689,599.01
39,897,218.74	6,615,027.94	(899,375.12)	45,612,871.56
-	-	-	-
396,077,413.88			410,689,599.01

(8)

2016 12 31 ( )	492,884,746.59	23,577,294.89	516,462,041.48
	-	1,625,043.16	1,625,043.16
	(2,059,169.44)	-	(2,059,169.44)
2017 12 31	490,825,577.15	25,202,338.05	516,027,915.20
2016 12 31 ( )	(27,936,925.87)	(9,232,326.86)	(37,169,252.73)
	(10,703,336.67)	(3,305,209.88)	(14,008,546.55)
	198,180.22	-	198,180.22
2017 12 31	(38,442,082.32)	(12,537,536.74)	(50,979,619.06)
2017 12 31	452,383,494.83	12,664,801.31	465,048,296.14
2016 12 31 ( )	464,947,820.72	14,344,968.03	479,292,788.75

2017 7,282,344.76 (2016 10,220,417.04)
(2016 7,398,135.96) (2016
2,822,281.08)

2017
( )

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(9)

(a)

	2017 12 31		2016 12 31	
			( )	( )
	2,730,737.38	18,204,915.88	-	-
	23,596,449.90	157,309,666.01	16,059,901.05	107,066,006.98
	26,327,187.28	175,514,581.89	16,059,901.05	107,066,006.98
1 (1)	5,251,576.26		1,127,691.90	
1	21,075,611.02		14,932,209.15	
	26,327,187.28		16,059,901.05	

(b)

	2017 12 31		2016 12 31	
			( )	( )
BT				
	-	-	(695,352.01)	(4,635,680.08)
	(129,173.81)	(861,158.76)	(9,952.26)	(66,348.41)
	(129,173.81)	(861,158.76)	(705,304.27)	(4,702,028.49)
1 (1)	(129,173.81)		(705,304.27)	
1	-		-	
	(129,173.81)		(705,304.27)	

2017
( )

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(9) ( )

(c)

	2017 12 31	2016 12 31 ( )
	26,198,013.47	15,354,596.78

(10)

	2017 12 31	2016 12 31 ( )
(a)	6,946,861.16	6,903,575.35
(b)	4,145.96	3,045.96
	6,951,007.12	6,906,621.31

(a)

2016 12 31 ( )			2017 12 31
6,903,575.35	23,191,364.68	23,474,457.97	6,046,094.76
142,816.40	1,499,876.80	1,499,846.80	142,846.40
(59.59)	1,397,359.31	1,397,359.31	(59.59)
-	1,282,625.58	1,282,625.58	-
-	67,474.60	67,474.60	-
(59.59)	47,259.13	47,259.13	(59.59)
-	1,760,957.00	1,760,957.00	-
36,745.10	488,555.31	537,084.16	(11,783.75)
394,885.39	599,843.40	224,965.45	769,763.34
6,903,575.35	28,937,956.50	28,894,670.69	6,946,861.16

2017
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( )

(10) ( )

(b)

2017		2016	
2,038,652.92	4,145.96	2,045,242.83	3,045.96
1,674,176.06	-	1,169,346.77	-
39,011.77	-	56,425.40	-
3,751,840.75	4,145.96	3,271,015.00	3,045.96

(11)

2017 12 31	2016 12 31
	( )
55,135,437.37	42,773,610.61
70,388,325.38	72,084,001.76
10,463,337.01	8,792,708.11
3,891,824.31	5,752,675.60
2,638,428.48	4,109,760.79
3,316,675.63	3,028,066.18
4,041,069.40	50,429.88
149,875,097.58	136,591,252.93

(12)

2017 12 31	2016 12 31
	( )
105,995,494.46	100,437,624.75
105,859,833.07	144,806,893.22
211,855,327.53	245,244,517.97

2017
( )

( )

(13)

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2016 12 31			2017 12 31
34,292,484.61	-	(1,886,121.62)	32,406,362.99
-	29,000,000.00	-	29,000,000.00
24,260,365.50	-	(2,979,981.06)	21,280,384.44
-	17,000,000.00	-	17,000,000.00
-	16,969,250.00	-	16,969,250.00
19,265,293.38	-	(2,568,323.68)	16,696,969.70
12,606,796.61	-	(3,294,068.77)	9,312,727.84
-	4,000,000.00	-	4,000,000.00
1,750,000.00	-	(326,000.00)	1,424,000.00
1,638,333.33	-	(236,867.47)	1,401,465.86
1,967,359.83	100,000.00	(355,437.07)	1,711,922.76
95,780,633.26	67,069,250.00	(11,646,799.67)	151,203,083.59
10,769,622.18	-	(5,513,053.33)	5,256,568.85
-	2,290,199.68	(2,290,199.68)	-
-	1,200,000.00	(1,200,000.00)	-
515,751.54	2,831,320.04	(2,497,058.01)	850,013.57
11,285,373.72	6,321,519.72	(11,500,311.02)	6,106,582.42
107,066,006.98	73,390,769.72	(23,147,110.69)	157,309,666.01

2013

5

2016

2017
( )

( )

(14)

2016 12 31 ( )			2017 12 31
145,703,160.81	27,779,438.20	-	173,482,599.01

2015 12 31 ( )			2016 12 31 ( )
120,514,189.36	25,188,971.45	-	145,703,160.81

10%
50%

2017 10% 27,779,438.20
(2016 10% 25,188,971.45)

(15)

	2017	2016 ( )
	1,048,007,323.74	821,306,580.67
	277,794,382.01	251,889,714.52
	(130,690,538.20)	(25,188,971.45)
-	(27,779,438.20)	(25,188,971.45)
-	(102,911,100.00)	-
	1,195,111,167.55	1,048,007,323.74

2017 6 19
2016 12 31 102,911,100.00
2017 8 31

2017
( )

( )

(16)

2017		2016	
		( )	( )
954,995,726.38	(564,468,867.17)	723,363,950.61	(375,370,818.31)
23,211,175.00	(30,788,883.17)	47,971,663.58	(51,484,219.68)
97,485,858.11	(38,187,288.04)	74,598,576.29	(34,669,811.50)
1,075,692,759.49	(633,445,038.38)	845,934,190.48	(461,524,849.49)

(17)

2017	2016
12,622,373.17	7,426,106.38
7,264,366.46	5,325,100.98
3,113,299.91	2,282,186.12
2,875,849.05	-
3,151,789.14	1,400,049.62
2,075,533.28	1,014,304.93
2,032,039.51	66,759.81
1,152,478.06	117,764.63
5,370.00	3,320.00
-	1,050.85
34,293,098.58	17,636,643.32

(18) –

2017	2016 ( )
75,385,596.09	80,195,748.84
(30,196,444.16)	(20,633,591.10)
41,819.15	31,223.47
29,499,494.81	-
74,730,465.89	59,593,381.21

2017
( )

( )

(19)

	2017	2016 ( )
	241,529,605.16	74,157,996.18
	171,302,030.35	168,446,218.10
	75,396,369.36	72,852,732.88
	56,774,414.77	61,320,849.10
	35,349,261.98	29,246,557.28
	32,689,797.25	29,575,828.07
	28,432,135.76	28,927,787.69
	16,713,006.77	16,467,697.86
	13,255,343.25	2,506,737.93
	12,286,945.22	12,458,908.91
	11,969,014.22	10,089,052.54
	8,288,601.75	7,691,932.03
	6,380,994.45	8,242,719.31
	3,597,659.08	6,602,219.96
	3,580,000.00	311,000.00
	2,433,298.90	3,685,135.96
(a)	-	4,956,095.82
	6,444,468.44	4,657,388.23
	726,422,946.71	542,196,857.85

(a) ((17))

(20) /( )

	2017	2016 ( )
(		
(7)(a))	155,844.39	(120,635.21)
	6,646,436.07	-
	7,615,064.03	-
	14,417,344.49	(120,635.21)

2017
( )

( )

(21)

(a)

	2017	2016
(a)	-	72,039,717.92
	128,813.83	-
	128,813.83	72,039,717.92

(a)

	51,664,881.02	60,475,568.99
	3,294,068.77	236,169.50
	2,979,981.06	3,000,004.02
	2,568,323.68	1,179,151.06
2013		
	1,886,121.62	626,742.28
	5,513,053.33	466,126.15
	6,905,562.23	6,055,955.92
	74,811,991.71	72,039,717.92
(i)	(74,811,991.71)	-
	-	72,039,717.92

(i) 2017

(b)

	2017	2016 ( )
	381,825.30	3,323,998.27
	3,762,720.00	-
	1,410,691.40	346,572.18
	5,555,236.70	3,670,570.45

2017
( )

( )

(22)

	2017	2016 ( )
	59,132,970.55	43,888,337.14
	(10,843,416.74)	669,297.63
	48,289,553.81	44,557,634.77

	2017	2016 ( )
	326,083,935.82	296,447,349.29
25%	81,520,983.96	74,111,837.32
((a))	(32,608,393.58)	(29,644,734.93)

2017
( )

( )

(23) ( )

(b)

	2017	2016
	1,226,304,521.46	392,359,052.70
	(392,359,052.70)	(1,071,003,328.16)
/( )	833,945,468.76	(678,644,275.46)

(c)

	2017 12 31	2016 12 31
((1))	1,226,304,521.46	392,359,052.70
	-	-
	1,226,304,521.46	392,359,052.70

(d)

2017	2016 ( )
6,321,519.72	2,525,859.00
3,086,551.24	3,230,156.32
128,813.83	-
9,536,884.79	5,756,015.32

2017
( )

( )

(23) ( )

(e)

2017	2016 ( )
22,272,609.91	27,661,000.00
16,713,006.77	16,467,697.86
15,026,146.96	1,125,407.95
12,286,945.22	14,151,238.89
8,288,601.75	7,691,932.03
6,380,994.45	8,242,719.31
-	112,000,000.00
-	47,747,529.72
13,685,062.91	28,590,374.08
94,653,367.97	263,677,899.84

2017
( )

(1) 2017 1 1
100% 2017 1 1

-

	5,300,000.00
	(5,300,000.00)
	-

		2016 12 31
766,350.57	766,350.57	766,350.57
538,593.73	538,593.73	538,593.73
5,251,961.13	5,251,961.13	5,251,961.13
5,485,275.31	1,672,923.47	1,672,923.47
(5,789,092.78)	(5,789,092.78)	(5,789,092.78)
(953,087.96)	-	-
5,300,000.00	2,440,736.12	2,440,736.12

5,300,000.00
(766,350.57)
4,533,649.43

2017 12 31

1,517,226.89
560,971.59
635,538.95

2017
( )

( )

(2) 2017 1 1
100% 2017 1 1

-

	6,750,000.00
	(6,750,000.00)
	-

		2016 12 31
840,811.96	840,811.96	840,811.96
622,587.28	622,587.28	622,587.28
4,938,965.24	4,938,965.24	4,938,965.24
5,924,140.74	1,579,565.70	1,579,565.70
(4,490,361.46)	(4,490,361.46)	(4,490,361.46)
(1,086,143.76)	-	-
6,750,000.00	3,491,568.72	3,491,568.72

	6,750,000.00
	(840,811.96)
	5,909,188.04

2017 12 31

	1,505,272.77
	419,873.61
	501,039.34

2017
( )

( )

(3) 2017 1 1
14.88% 85.12%
2017 1 1

-

	67,900,000.00
	(67,900,000.00)
	-

2017
( )

( )

(4) 2017 10 1
100% 2017 10 1

	126,900,000.00
	(126,900,000.00)
	-

4,450,874.34	4,450,874.34
1,733,553.58	1,733,553.58
264,261.61	264,261.61
62,836,500.73	62,836,500.73
71,889,327.94	17,162,615.20
75,996.06	75,996.06
(687,835.09)	(687,835.09)
(13,662,679.17)	-
126,900,000.00	85,835,966.43

126,900,000.00
(4,450,874.34)
122,449,125.66

2017 12 31

21,502,327.83
10,871,451.49
841,836.00

2017
( )

(1)

(a)

(b)

2016 12 31			2017 12 31
689,886,000.00	-	(29,619,107.00)	660,266,893.00

(c)

2017 12 31		2016 12 31	
64.17%	64.17%	95.82%	95.82%

(2)

(“ (“ ”) ”)

(“ ”)
(“
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2017
( )

(3)

(7)

(a)

(i)

2017 12 31	2016 12 31
-	448,884,000.00

(ii)

2017

2017
( )

( )

(3) ( )

(iv)

	2017 12 31	2016 12 31
	100,000,000.00	-
	-	67,902,000.00
	100,000,000.00	67,902,000.00

(v)

	2017 12 31	2016 12 31
	25,561,462.00	14,693,000.00
	752,358.49	-
	26,313,820.49	14,693,000.00

(vi)

	2017 12 31	2016 12 31
	385,709.47	304,000.00

(vii)

	2017 12 31	2016 12 31
	88,030,143.95	83,318,000.00

(viii)

	2017 12 31	2016 12 31
	6,907,535.54	6,531,000.00
	1,381,066.21	1,161,000.00
	8,288,601.75	7,692,000.00

2017
( )

( )

(4)

(a)

2017 12 31	2016 12 31
68,081,971.69	15,436,482.30
19,685,357.79	18,295,152.02
7,699,892.38	5,946,441.66
95,467,221.86	39,678,075.98

(b)

2017 12 31	2016 12 31
44,625,738.66	15,240,738.66
24,231,671.37	24,231,671.37
68,857,410.03	39,472,410.03

(c)

2017 12 31	2016 12 31
61,188,290.98	59,961,547.81
47,040,282.00	47,040,282.00
354,522.07	1,664,095.54
302,833.53	178,480.18
108,885,928.58	108,844,405.53

(d)

2017 12 31	2016 12 31
4,221,641.55	9,878,822.45

2017
( )

(1)

2017 12 31	2016 12 31
101,956,654.70	458,123,393.56
-	16,977,950.92
122,199,818.60	-
224,156,473.30	475,101,344.48

(2)

2017 12 31	2016 12 31
120,960.00	120,960.00
120,960.00	120,960.00
362,880.00	362,880.00
2,251,560.00	2,372,520.00
2,856,360.00	2,977,320.00

2017
( )

( )

(1)

2017 12 31 2016 12 31
300,000,000.00 (2016 12 31
)((13),(17))

2017
2016

2017 0.5%
509,589.04 (2016
805,882.35)

(2)

2017
( )

( )

(2) ( )

(3)

2017 12 31				
3,801,690.87	-	-	-	3,801,690.87
227,079,572.06	-	-	-	227,079,572.06
650,263,453.09	358,681,641.80	873,232,800.39	-	1,882,177,895.28
881,144,716.02	358,681,641.80	873,232,800.39	-	2,113,059,158.21

2016 12 31				
2,093,270.03	-	-	-	2,093,270.03
281,774,008.65	-	-	-	281,774,008.65
834,986,528.36	78,773,821.39	791,350,000.39	-	1,705,110,350.14
1,118,853,807.04				

2017
( )

2017 12 31 2016 12 31

	2017 12 31	2016 12 31
	38.89%	45.71%

2017 12 31

(a)

2018 1
573,323,200.00 ((12))

2017 9 20

100% 80,230,000.00
2018 1

2017 12 19

100% 80,230,000.00 2018
1

(b) 2018 3 26
0.1527 157,145,249.70

(c) 2018 3 16
300,000,000.00
7%